

AMTECH SYSTEMS, INC.
(NASDAQ: ASYS)
February 9, 2008

SELECTED INCOME STATEMENT DATA - CONSOLIDATED
(amounts in thousands, except per share data)

	QUARTERS ENDED	
	December 31, (Unaudited)	
	2008	2007
Net revenues	\$17,872	\$11,741
Cost of sales	11,786	8,181
Gross profit	6,086	3,560
Gross margin	34%	30%
Selling, general and administrative	4,483	3,302
Research and development	224	233
Operating Income	1,379	25
Interest and other income (expense), net	61	153
Income before income taxes	1,440	178
Income tax provision	580	70
Net Income	<u>\$860</u>	<u>\$108</u>
<u>Earnings Per Share:</u>		
Basic	\$0.09	\$0.01
Diluted	\$0.09	\$0.01
<u>Weighted Average Shares Outstanding:</u>		
Basic	9,098	7,636
Diluted	9,109	7,818

SELECTED BALANCE SHEET DATA - CONSOLIDATED
(in thousands)

	December 31, 2008 (unaudited)	September 30 2008
Cash and cash equivalents	\$38,411	\$37,501
Restricted cash	489	970
Accounts receivable - net	21,499	23,015
Inventories	16,358	15,902
Deferred income taxes	4,700	4,500
Prepaid and other	2,210	1,511
Total Current Assets	83,667	83,399
Property, plant and equipment - net	8,314	8,409
Goodwill, intangible assets and other - net	<u>10,203</u>	<u>10,547</u>
Total Assets	<u>\$102,184</u>	<u>\$102,355</u>
Current liabilities	25,474	26,159
Long-term obligations	1,611	1,663
Total stockholders' equity	<u>75,099</u>	<u>74,533</u>
Total Liabilities and Stockholders' Equity	<u>\$102,184</u>	<u>\$102,355</u>