

AMTECH SYSTEMS, INC.
(NASDAQ: ASYS)
June 30, 2009

SELECTED INCOME STATEMENT DATA - CONSOLIDATED
(amounts in thousands, except per share data)

	QUARTERS ENDED		NINE MONTHS ENDED	
	June 30, (Unaudited)		June 30, (Unaudited)	
	2009	2008	2009	2008
Net revenues	\$12,528	\$24,147	\$41,304	\$53,479
Cost of sales	8,946	17,069	29,279	38,714
Gross profit	3,582	7,078	12,025	14,765
Gross margin	29%	29%	29%	28%
Selling, general and administrative	3,733	4,847	11,318	12,115
Restructuring charge	-	344	1,682	344
Research and development	151	210	527	686
Operating Income (loss)	(302)	1,677	(1,502)	1,620
Interest and other income (expense), net	(33)	248	14	749
Income (loss) before income taxes	(335)	1,925	(1,488)	2,369
Income tax provision (benefit)	\$(100)	\$765	\$(100)	\$940
Net Income (loss)	\$(235)	\$1,160	\$(1,388)	\$1,429
<u>Earnings (loss) Per Share:</u>				
Basic	\$(0.03)	\$0.13	\$(0.15)	\$0.17
Diluted	\$(0.03)	\$0.13	\$(0.15)	\$0.16
<u>Weighted Average Shares Outstanding:</u>				
Basic	8,960	9,081	9,038	8,593
Diluted	8,960	9,197	9,038	8,732

SELECTED BALANCE SHEET DATA - CONSOLIDATED
(in thousands)

	June 30, 2009	September 30, 2008
Cash and cash equivalents	\$39,905	\$37,501
Restricted cash	448	2,005
Accounts receivable - net	15,312	23,015
Inventories	12,436	15,902
Deferred income taxes	2,500	4,500
Prepaid and other	1,963	1,511
Total Current Assets	72,564	84,434
Property, plant and equipment - net	8,421	8,409

Goodwill, intangible assets and other - net	<u>8,807</u>	<u>9,512</u>
Total Assets	<u>\$89,792</u>	<u>\$102,355</u>
Current liabilities	16,198	26,159
Long-term obligations	1,121	1,663
Total stockholders' equity	<u>72,473</u>	<u>74,533</u>
Total Liabilities and Stockholders' Equity	<u>\$89,792</u>	<u>\$102,355</u>