

AMTECH SYSTEMS, INC.
(NASDAQ: ASYS)
December 10, 2008

SELECTED INCOME STATEMENT DATA - CONSOLIDATED
(amounts in thousands, except per share data)

	QUARTERS ENDED		TWELVE MONTHS ENDED	
	September 30, (Unaudited)		September 30, (Unaudited)	
	2008	2007	2008	2007
Net revenues	\$ 26,817	\$ 13,120	\$ 80,296	\$ 45,984
Cost of sales	18,621	8,994	57,335	33,174
Gross profit	8,196	4,126	22,961	12,810
Gross margin	31%	31%	29%	28%
Selling, general and administrative	5,606	3,169	17,709	10,505
Restructuring charge	-	-	356	-
Research and development	408	188	1,094	564
Operating Income	2,182	769	3,802	1,741
Interest and other income (expense), net	(4)	23	745	336
Income before income taxes	2,178	792	4,547	2,077
Income tax provision (benefit)	\$ 750	\$ (347)	\$ 1,690	\$ (340)
Net Income	\$ 1,428	\$ 1,139	\$ 2,857	\$ 2,417
<u>Earnings Per Share:</u>				
Basic	\$ 0.16	\$ 0.17	\$ 0.33	\$ 0.45
Diluted	\$ 0.16	\$ 0.17	\$ 0.32	\$ 0.44
<u>Weighted Average Shares Outstanding:</u>				
Basic	9,094	6,514	8,719	5,419
Diluted	9,184	6,654	8,846	5,498

SELECTED BALANCE SHEET DATA - CONSOLIDATED
(in thousands)

	September 30 2008	September 30 2007
Cash and cash equivalents	\$ 37,501	\$ 18,370
Restricted cash	970	443
Accounts receivable - net	23,015	13,079
Inventories	15,902	7,289
Deferred income taxes	4,500	1,690
Prepaid and other	1,511	1,339
Total Current Assets	83,399	42,210
Property, plant and equipment - net	8,409	6,245
Goodwill, intangible assets and other - net	10,547	2,211
Total Assets	\$ 102,355	\$ 50,666
Current liabilities	26,159	11,718
Long-term obligations	1,663	744
Total stockholders' equity	74,533	38,204
Total Liabilities and Stockholders' Equity	\$ 102,355	\$ 50,666