

## Company Overview

With more than 15 years experience in the Automatic Identification and Data Capture market, Socket Mobile makes mobile computing and productivity work. The Company offers a family of handheld computers and an extensive portfolio of AIDC data collection peripherals designed specifically for business mobility deployments and to enable productivity increases and drive operational efficiencies in healthcare, hospitality and other vertical markets. The company also offers OEM solutions. Socket is headquartered in Newark, Calif. and can be reached at 510-933-3000 or [www.socketmobile.com](http://www.socketmobile.com).

## Socket Family of Products



**The Socket SoMo Handheld Computer** – The Socket SoMo handheld computer delivers industrial grade performance in a durable business mobile sized package, making essential Business Mobility solutions possible and affordable. The Socket mobile business computer addresses the underserved market segment that exists between the consumer and industrial mobile PDAs currently on the market. The Socket SoMo, combined with Socket peripherals, provides a Business Mobility system for essential business solutions that include healthcare, automotive, hospitality, life sciences, retail, government/education and transportation/logistics. Runs Windows Mobile 6, choice of multiple languages and anti-microbial case available.

**Data Collection** – Socket Data Collection products include linear and 2D bar code scanning and RFID solutions that plug into or connect wirelessly to a wide range of mobile devices and convert mobile devices into portable bar code scanners, magnetic stripe or RFID readers that can be used in various retail and other business workplaces.



**Connectivity** – Socket network connection devices can be plugged into standard expansion slots in handheld computers and connect mobile devices over wireless and wired connections. These products allow users to connect their devices to the Internet via mobile phone services or to private networks, to communicate with other electronic devices, such as desktop computers and printers, or to connect to modems via phones.

**Embedded (OEM) products and services** – Socket focuses on embedding Bluetooth and Wireless LAN modules into third party mobile devices. These Socket modules include Socket's extensive software suites and tools enabling computer device manufacturers to build in wireless connection functions.



## Socket Mobile Company Data (Nasdaq: SCKT)

### Company Information

Headquarters	Newark, CA
Founded	1992
Number of Employees	70

### Stock Information (As of February 19, 2010)

Last Trade	\$2.94
52-Week Price Range	\$1.32 - \$3.98
Shares Outstanding	3.8M
Market Capitalization	11.1M
Avg. Daily Volume (3 mos.)	3,963

### Financial Information (as of Dec. 31, 2009)

Fiscal Year End	December 31
Last 12 Months Revenue	\$17.1M
Last 12 Months EPS	(\$0.78)
Working Capital (excl def. revenue)	\$1.3M
Total assets	\$17.1M
Cash	\$1.9M
Tangible Net Worth	\$0.7M
Total Equity	\$10.5M
Long Term Debt	\$0.1M

## Recent Events

- **January** – Socket releases its newest two-dimensional (2D) barcode scanners – the Socket *Bluetooth* Cordless Hand Scanner (CHS) 7X and its antimicrobial version, the CHS 7XRx
- **December** – Socket partners with digital imaging software developer United Imaging Solutions to provide professional photographers a solution to quickly and securely transmit, manage and track images
- **November** – Socket partners with Sprite Mobile to provide data backup capabilities for its SoMo 650 handheld computer
- **October** – Socket’s CEO Kevin Mills speaks at the ID World International Congress in Italy about new opportunities for automatic identification and data capture (AIDC) in the hospitality industry
- **October** – Quatech, Inc., a division of DPAC Technologies, purchases Socket’s SocketSerial business unit selling branded connectivity devices for laptops and handheld computers. Quatech will continue to offer the SocketSerial product line worldwide under the SocketSerial brand.
- **September** – Socket adds Viziflex Seels, Inc. as a partner to the Socket Third Party Accessory Recommendation (STAR) Program. Viziflex provides Socket customers a customized line of protective options for their Socket products.

### Summary Consolidated Statements of Operations (Unaudited) (amounts in thousands, except per share data)

	Three Months Ended Dec. 31,		Year Ended December 31,	
	2009	2008	2009	2008
Revenue	\$ 3,638	\$ 4,876	\$ 17,127	\$ 26,557
Gross margin	\$ 1,368	\$ 2,069	\$ 7,374	\$ 12,390
Gross profit percent	38%	43%	43%	47%
Net gain (loss)	\$ (1,156)	\$ (1,577)	\$ (2,764)	\$ (2,765)
Net gain (loss) per share: Basic and Diluted	\$ (0.31)	\$ (0.49)	\$ (0.78)	\$ (0.86)
Weighted avg. number of shares outstanding:				
Basic	3,788	3,230	3,562	3,219
Diluted	3,788	3,230	3,562	3,219

## Senior Management

<b>Kevin Mills</b>	President and Chief Executive Officer
<b>David Dunlap</b>	Chief Financial Officer
<b>Micheal Gifford</b>	Executive Vice President

## Investor Contacts

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